



# Shipping markets, port devolution and a changing geography of world maritime transport

UNITED NATIONS ECONOMIC COMMISSION FOR LATIN AMERICA AND THE CARIBBEAN

SANTIAGO DE CHILE

25th - 28th of OCTOBER 2011



# Host

Ricardo J. Sánchez UNECLAC, Santiago, Chile

### **Conference Chair**

Dr. Gordon Wilmsmeier UNECLAC, Santiago, Chile Transport Research Institute (TRI), Edinburgh Napier University, United Kingdom (external member)

# **Organiser and Chairman International Steering Committee**

Prof. Kevin Cullinane Transport Research Institute (TRI), Edinburgh Napier University, United Kingdom

# **Co-organiser**

Prof. Theo E. Notteboom ITMMA, Antwerp, Belgium - Sponsoring and Industry Relations

# Local organising committee

Yakov Boglev, Transport Research Institute (TRI), Edinburgh Napier University, United Kingdom

Marielle Gonzalez, UNECLAC, Santiago, Chile

Gabriel Pérez, UNECLAC, Santiago, Chile

Maricel Ulloa, UNECLAC, Santiago, Chile

# **Session overview**

	time	Opening Ceremony						
Tuesday 25 <sup>th</sup> October	16:10 – 17:30 17-30							
		Aula 1	Celso Furtado	Enrique V. Iglesias	Raúl Prebisch			
	09:30 - 11:10	Network analysis in shipping and ports (A1)	Port reform and governance (C1)	Green management and strategies (E1)	International trade and maritime geography (R1)			
			Coffee bre	ak				
	11:35 -	Bulk shipping	Institutions, path dependency and	Operations Research	Maritime business			
> =	13:15	(A2)	governance (C2)	in ports (E2)	strategies (R2)			
sda		Lunch Buffet						
Wednesday 26 <sup>th</sup> October	14:45 - 16:25	Risk management (A3)	Port competitiveness (C3)	Northern Maritime University (NMU): Maritime education and training (E3)	Port performance, efficiency and effectiveness (R3)			
		Coffee break						
		Raúl Prebisch						
	16:50 -	Plenary round table						
	18:10	Shipping markets and maritime clusters – facing current challenges						

**Conference Dinner - ENOTECA** 

	time	Aula 1	Celso Furtado	Enrique V_ Iglesias	Raúl Prebisch		
	09:30 -	Modelling of shipping markets	Green management and strategies	Port development	Hinterland strategies and		
	11:10	(A4)	in shipping and ports (C4)	(E4)	intermodal transport (R4)		
		Coffee break					
	11:35 -	Short Sea Shipping	Maritime logistics in supply chain	KNOW-ME: Maritime education	Panama Canal		
ڀ	13:15	(A5)	management (C5)	and training (E5)	(R5)		
lay obe		Lunch buffet					
Thursday 27 <sup>th</sup> October	14:45 -	Port choice	Maritime policy (C6)	Maritime and port safety and	Institutions, path dependency and		
	16:25	(A6)		security (E6)	governance (R6)		
	Coffee break						
	Raúl Prebisch						
	16:50 –	Plenary round table					
	18:10	·					
Gala Dinner – Casa Bustamante							
	time	Aula 1	Celso Furtado	Enrique V_ Iglesias	Raúl Prebisch		
	09:30 -	Special shipping market analysis	Port-city relations (C7)	Maritime logistics in supply chain	Hinterland strategies and		
	11:10	(A7)		management (FZ)	intermodal transport (R7)		

# time Aula 1 Celso Furtado Enrique V\_ Iglesias Raúl Prebisch 99:30 - Special shipping market analysis 11:10 (A7) Coffee break Raúl Prebisch Raúl Prebisch Raúl Prebisch 11:35 - Plenary round table 12:55 Port devolution and concessions - where to next? 13:05 - MEL Phd competition Closing ceremony Vino de Honor

# Tuesday 25<sup>th</sup> October

Presenters should arrive 10 minutes prior to the session with their presentation on a USB drive. Simultaneous translation is available in the session in the room Raúl Prebisch

Time Room

10:00 - 15:30 Raúl Prebisch

# **Iberoamerica special sessions**

### Themes:

- Port development and port governance
- Shipping markets and policy
- Supply chain management and maritime and port logistics

16:10 - 17:30 Raúl Prebisch

# Official Opening ceremony of IAME2011

### Welcome

ALICIA BÁRCENA, Executive Secretary, UNECLAC GORDON WILMSMEIER, Conference Chair, UNECLAC KEVIN CULLINANE, Head of Scientific Committee and Organiser, TRI THEO E. NOTTEBOOM, IAME President and Co-organiser, ITMMA

RICARDO J. SÁNCHEZ, Host and Chief of USI, UNECLAC

17:30- CEPAL Garden

IAME2011 welcome reception

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Time Room

09:30 - 11:10 Aula 1

# A1 - Network analysis in shipping and ports

Session chair: ALFRED J. BAIRD

# A REVENUE MANAGEMENT SLOT ALLOCATION MODEL FOR LINER SHIPPING NETWORKS

SEBASTIAN ZURHEIDE, Hamburg University of Technology KATHRIN FISCHER, Hamburg University of Technology

### CONTAINERSHIP SPEED AND FLEET SIZE OPTIMISATION WITH SEMI-ELASTIC DEMAND: AN APPLICATION TO NORTHERN EUROPE-SOUTH AMERICA TRADE

ALI CHEAITOU, University of Sharjah / Euromed Management, Marseille PIERRE CARIOU, Euromed Management, Marseille

# MEDITERRANEAN PORTS: A CLASSIFICATION BASED ON CONTAINER SERVICES NETWORK

MAURO ERSINI, CIELI - University of Genoa CLAUDIO FERRARI, CIELI - University of Genoa MONICA GROSSO, CIELI - University of Genoa

# THE APPLICATION OF MULTIPLE LINKAGE ANALYSIS TO MEASURING FREIGHT TRAFFIC CONSOLIDATION IN THE CONTAINER PORT INDUSTRY

YUHONG WANG TRI - Edinburgh Napier University KEVIN CULLINANE, TRI - Edinburgh Napier University

09:30 - 11:10 Celso Furtado

### C1 - Port reform and governance

Session chair: MARY BROOKS

# AN OVERVIEW ON THE REFORM PROCESS OF AFRICAN PORTS

LOURDES TRUJILLO, Universidad de Las Palmas de Gran Canaria MARHA MANUELA GONZÁLEZ, Universidad de Las Palmas de Gran Canaria JUAN LUIS JIMÉNEZ, Universidad de Las Palmas de Gran Canaria

# PORT CONCESSIONS: ARE THEY REALLY STRUCTURED FOR THE PORTS DEVELOPMENT?

CLAUDIO FERRARI, CIELI - University of Genoa FRANCESCO PAROLA, University of Naples ALESSIO TEI, University of Genoa

### SOUTH AFRICA'S PORTS: GOVERNANCE AND PRICING REFORM

MIHALIS CHASOMERIS, University of KwaZulu-Natal

# THE FUTURE GOVERNANCE STRUCTURE OF LIBYA'S PORTS: A SURVEY OF STAKEHOLDER ATTITUDES

HESHAM M. GHASHAT, TRI - Edinburgh Napier University KEVIN CULLINANE, TRI - Edinburgh Napier University

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Time Room

### 09:30 - 11:10

**Enrique V. Iglesias** 

# E1 - Green management and strategies in shipping and ports

Session chair: STEPHEN CAHOON

# A GLOBAL LEVY SCHEME ON GREENHOUSE GAS EMISSIONS FROM SHIPPING OR A MARITIME EMISSION TRADING SCHEME?

COSTAS GIZIAKIS, University of Piraeus ANASTASIA CHRISTODOULOU, University of Piraeus

# ACTIONS APPLIED BY CHINESE SHIPPING COMPANIES UNDER GHG EMISSIONS TRADING SCHEME

ZHANG, Shanghai Jiao Tong University XIAONING SHI, Shanghai Jiao Tong University / University of Hamburg YI STEFAN VOSS, University of Hamburg

# AN OVERVIEW OF THE REGULATIONS OF THE PEOPLE'S REPUBLIC OF CHINA ON ADMINISTRATION OF PREVENTION AND CONTROL OF POLLUTION TO THE MARINE ENVIRONMENT BY VESSELS

JINGJING XU, University of Plymouth

# ASSESSING THE COST AND CO2E IMPACTS OF REROUTEING UK IMPORT CONTAINERS VIA NORTHERN AND WESTERN PORTS

VASCO SÁNCHEZ-RODRIGUES, University of Plymouth SYAMANTAK BHATTACHARYA, University of Plymouth ANTHONY BERESFORD, Cardiff University STEPHEN PETTIT, Cardiff University

### 09:30 - 11:10

Raúl Prebisch

### R1 - International trade and maritime geography

Session chair: SIMME VELDMAN

GORDON WILMSMEIER, UNECLAC

**TRADE CRISIS** 

# CONTAINERIZED TRANSPORT VERSUS GENERAL CARGO: THE YEARS OF THE CRISIS. A COMPLEX NETWORKS ANALYSIS

CARLOS PAIS MONTES, University of La Coruña MARIA JESUS FREIRE SEOANE, University of La Coruña FERNANDO GONZÁLEZ LAXE, University of La Coruña

# THE UNEVEN EFFECT OF MARITIME TRANSPORT COSTS ON INTERNATIONAL TRADE

SAMI BENSASSI, Universitat Jaume I INMACULADA MARTINEZ-ZARZOSO, Universitat Jaume I CELESTINO SUÁREZ BURGUET, Universitat Jaume I

# TRADE FACILITATION, MARITIME TRADE AND GLOBAL PRODUCTION NETWORKS

INMACULADA MARTÍNEZ ZARZOSO, Universitat Jaume I /Georg-August Universität LAURA MARQUEZ-RAMOS, Universitat Jaume I

# TRADING ASYMMETRIES IN EU-GATEWAY CONCENTRATION PATTERNS: COMPREHENSIVE LESSONS FROM THE 2009 WORLD-

EVRARD CLAESSENS, University of Antwerp - ITMMA VESNA STAVREVSKA, University of Antwerp FRANKY TO, University of Antwerp TAN ZHILE, University of Antwerp - ITMMA

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Time Room

### 11:35 - 13:15 Aula 1

### A2 - Bulk shipping

Session chair: RAINER MÜLLER

FUZZY INTEGRATED LOGICAL FORECASTING (FILF) MODEL FOR THE TIME CHARTER RATES OF DRY BULK SHIPPING: A VECTOR AUTOREGRESSIVE DESIGN OF FUZZY TIME SERIES WITH FUZZY C-MEANS CLUSTERING

EMRAH BULUT, Kobe University OKAN DURU, Istanbul Technical University SHIGERU YOSHIDA, Kobe University

# WAVELET AND NEURAL NETWORK MODEL FOR PREDICTION OF DRY BULK SHIPPING INDICES

YORDAN LEONOV, Technical University Varna VENTSISLAV NIKOLOV, Technical University Varna (presented by ANA CASACA)

# LOW CARBON SHIPPING: OIL TANKER MOVEMENTS INVOLVING THE UK

JOHN DINWOODIE, Plymouth University Business School SARAH TUCK, Plymouth University Business School VASCO SÁNCHEZ-RODRIGUES, Plymouth University Business School JOHN MANGAN, Newcastle University

# OIL TERMINAL SHIP-SHORE INTERFACE: COMPARATIVE ANALYSIS OF OPERATIONAL EFFICIENCY

ROBERT DESROSIERS, Texas A&M University

### 11:35 - 13:15 Celso Furtado

# C2 - Special Session - Institutions, path dependency and the governance and development of transport/logistics nodes

Session chair: ADOLF K.Y. NG

# INSTITUTIONS AND THE EVOLUTION OF ECONOMIC ACTIVITIES IN DEVELOPING ECONOMIES: LESSONS FROM EAST ASIAN PORTS

JOSE L. TONGZON, Inha University ADOLF K.Y. NG, The Hong Kong Polytechnic University

### STAKEHOLDER MANAGEMENT AND PATH DEPENDENCY IN LARGE-SCALE TRANSPORT INFRASTRUCTURE DEVELOPMENT: THE PORT OF ANTWERP CASE (1960-2010)

MICHAEL DOOMS, Vrije Universiteit Brussel ALAIN VERBEKE, Vrije Universiteit Brussel ELVIRA HAEZENDONCK, Vrije Universiteit Brussel

# SUSTAINABLE CLUSTER MANAGEMENT AS AN IMPORTANT SOURCE OF PATH DEPENDENCY IN ADVANCED ECONOMIES AND EMERGING MARKETS.

HANS-DIETRICH HAASIS, Institute of Shipping Economics and Logistics IRINA DOVBISCHUK, University of Bremen

# THE STRATEGIC ROLE OF A PORT AUTHORITY IN ITS HINTERLAND NETWORK: A CO-EVOLUTION PERSPECTIVE

LARISSA M. VAN DER LUGT, Erasmus University Rotterdam SUZANA B. RODRIGUES, Erasmus University Rotterdam ROY VAN DEN BERG, Port of Rotterdam

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**Enrique V. Iglesias** 

Time Room

### 11:35 - 13:15

# **E2 - Operations Research in ports**

Session chair: STEFAN VOSS

### A NEW TAXONOMY FOR CONTAINER TERMINALS

ANTONIO PALMIERI, University of Bergamo

ENZO BAGLIERI, Bocconi University / SDA Bocconi School of Management

# COMPARISON OF NEW AND OLD QUEUEING THEORY RESULTS FOR CONTAINER TERMINAL PERFORMANCE EVALUATION

BRANISLAV DRAGOVIC, University of Montenegro NENAD ZRNIC, University of Belgrade MAJA SKURIC

# QUEUING SCENARIOS IN BULK TERMINAL DISCHARGE OPERATIONS IN COLOMBIAN PORTS

ENRIQUE PECA HORMAZA, Seaboard Overseas Limited MIAOJIA LIU, BIMCO

11:35 - 13:15 Raúl Prebisch

### R2 - Maritime business strategies

Session chair: FRANCESCO PAROLA

### **INNOVATIVE EVIDENCES IN MARITIME TRANSPORT**

GIULIA ARDUINO, Universita degli Studi di Genova DAVID CARRILLO MURILLO, Karslruhe Institute of Technology CLAUDIO FERRARI, Universita degli Studi di Genova

# PROCESSES ADOPTED TO INTEGRATE INTANGIBLE RESOURCES IN GLOBAL ACQUISITIONS AMONG CONTAINER LINES: PERCEPTIONS OF ACQUIRERS AND THE ACQUIRED

INDIKA SIGERA, Australian Maritime College STEPHEN CAHOON, Australian Maritime College

# THE ECONOMICS OF SHIPPING LINES' GROUPS: PERFORMANCES AND TRENDS

CLAUDIO FERRARI, CIELI - University of Genoa RENATO MIDORO, CIELI - University of Genoa FRANCESCO PAROLA, University of Naples GIOVANNI SATTA, CIELI - University of Genoa

# THE EFFECTIVENSS OF SHIPPING KNOWLEDGE ON LOGISTICS VALUE AND ORGANISATIONAL INNOVATION: THE MODERATING ROLE OF ABSORPTIVE CAPACITY

EON-SEONG LEE, Australian Maritime College DONG-WOOK SONG, Heriot-Watt University

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Time Room

14:45 - 16:25 Aula 1

### A3 - Risk management

Session chair: WAYNE K. TALLEY

### **DEFAULT RISK DRIVERS IN SHIPPING BANK LOANS**

MANOLIS G. KAVUSSANOS, Athens University of Economics and Business DIMITRIS A. TSOUKNIDIS, Athens University of Economics and Business

# DYNAMIC FUZZY LOGIC MODEL FOR RISK ASSESSMENT OF MARINE CRUDE OIL TRANSPORTATION

YI-ZHOU LI, Shanghai Jiao Tong University HAO HU, Shanghai Jiao Tong University DAO-ZHENG HUANG, Shanghai Jiao Tong University

### **RISK ASSESSMENT IN CONTAINER SECURITY**

RAINER MÜLLER, Institute of Shipping Economics and Logistics

14:45 - 16:25 Celso Furtado

# C3 - Port competitiveness

Session chair: MICHAEL DOOMS

# HOW PORT COMPETITIVENESS IS IMPACTED ON BY ROAD PRICING: AN APPLICATION TO THE HAMBURG - LE HAVRE RANGE

HILDE MEERSMAN, University of Antwerp CHRISTA SYS, University of Antwerp EDDY VAN DE VOORDE, University of Antwerp THIERRY VANELSLANDER, University of Antwerp

# IMPROVING PORT OF SINES COMPETITIVENESS. A BENCHMARKING APPROACH

ANA CRISTINA PAIXÃO CASACA, ESPRIM SÓNIA CARVALHO MÁRIO OLIVEIRA. APL

# THE COMPETITIVENESS OF THE PORT OF VERACRUZ IN THE TRANSPORT CHAIN OF AGRICULTURAL BULK FLOWS

CARLOS D. MARTNER PEYRELONGUE, Instituto Mexicano del Transporte CARMEN GUADALUPE MORALES PÉREZ, Instituto Mexicano del Transporte ARTURO PÉREZ SÁNCHEZ, Instituto Mexicano del Transporte AURORA MORENO MARTÍNEZ, Instituto Mexicano del Transporte JORGE J. MARTÍNEZ ANTONIO, Instituto Mexicano del Transporte

# PORT RESEARCH SINCE 1980: AN ANALYSIS OF AUTHORSHIP AND INSTITUTIONAL AFFILIATION

SU-HAN WOO, Chung-Ang University STEPHEN J. PETTIT, Cardiff University ANTHONY KC BERESFORD, Cardiff University DONG - WOOK KWAK, Cardiff University

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Time Room

### 14:45 - 16:25

**Enrique V. Iglesias** 

# E3 - NMU Special Session: Maritime education and training

Session chair: THOMAS PAWLIK

### **CORPORATE GOVERNANCE IN SHIPPING: CEO DUALITY**

THEODORE SYRIOPOULOS, University of the Aegean MICHAEL TSATSARONIS, University of the Aegean

### KNOWLEDGE PORTS. Knowledge as a competitiveness factor

HILDA GHIARA, DIEM - University of Genoa MASSIMILIANO GIGLIO, DIEM - University of Genoa

# SEA TRANSPORT IS THE BACKBONE OF GLOBALIZATION BUT WHO IS GOING TO RUN THE BUSINESS?

JENS FROESE, Jacobs University Bremen

### 14:45 - 16:25

Raúl Prebisch

### R3 - Port performance, efficiency and effectiveness

Session chair: ATHANASIOS PALLIS

# ECONOMIES OF SCALE AND SCOPE IN SERVICE FIRMS WITH DEMAND UNCERTAINTY: AN APPLICATION TO A SPANISH PORT

BEATRIZ TOVAR, University of Las Palmas de Gran Canaria ALAN WALL, University of Oviedo

### GOOD REGULATIONS, BAD REGULATION. A PERUVIAN PORT CASE

ENZO DEFILIPPI, Universidad del Pacífico

# RELATIONSHIPS BETWEEN PORT SERVICE PROVIDERS AND USERS: AN EMPIRICAL STUDY

THOMAS K. VITSOUNIS, University of the Aegean ATHANASIOS A. PALLIS, University of the Aegean

# THE ROLE OF CORPORATE AGILITY AND PERCEIVED PRICE ON THE SERVICE QUALITY – CUSTOMER SATISFACTION LINK. SOME PRELIMINARY EVIDENCE FROM THE PORT INDUSTRY.

ANGELOS PANTOUVAKIS, University of Piraeus ATHANASSIOS DIMAS, University of Piraeus

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Time Room

16:50 - 18:10 Celso Furtado

# Plenary round table: Shipping markets and maritime clusters – facing current challenges?

### Moderator:

GAVIN ROSER, Pantrak and European Freight and Logistics Leaders Forum

### **Panelists**

GASTÓN BASTÍAS, Puerto San Antonio (tbc)
JULIAN FLORES, DHL Logistics
JAN HOFFMANN, UNCTAD
FERNANDO GONZALEZ LAXE, Puertos del Estado (tbc)
HARALD JAEGER, Puerto Valparaiso
ARNE JENSEN, Gothenburg University
WAYNE K. TALLEY, Old Dominion University

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Time Room

09:30 - 11:10 Aula 1

### A4 - Modelling of shipping markets

Session chair: MANOLIS KAVUSSANOS

AN APPLICATION OF NON-COOPERATIVE GAME TO AN EQUILIBRIUM FREIGHT RATE WITH CAPACITY CONSTRAINT UNDER UNCERTAINTY

KOICHIRO TEZUKA, University of Fukui MASAHIRO ISHII, Sophia University

# MEASURING THE INTERNATIONAL COMPETITIVENESS OF CHINA'S SHIPBUILDING INUDSTRY: A PROFIT-BASED MEASUREMENT

LIPING JIANG, University of Southern Denmark

# POTENTIAL FOR IMPROVEMENT OF FEEDER VESSEL CAPACITY UTILISATION

LINDA STYHRE, SSPA Sweden / Chalmers University of Technology

# SHIP PRICES BEHAVIOUR AND INTERNATIONAL LIQUIDITY CONDITIONS

IOANNIS TSAMOURGELIS, University of Aegean PERSA PAFLIOTI, University of Aegean

09:30 - 11:10 Celso Furtado

# C4 - Green management and strategies in shipping and Ports

Session chair: SARAH TUCK

# A GLOBAL SEABORNE TRADE PATTERN FORECASTING METHOD FOR SHIPPING EMISSION MODELLING

LARS ERIK MANGSET, Det Norske Veritas AS MICHELE ACCIARO, Det Norske Veritas AS MAGNUS STRANDMYR EIDE, Det Norske Veritas AS

# ENVIRONMENTAL-FRIENDLY CONTAINER TRANSPORT - CHALLENGES AND INSTRUMENTS OF GREEN MARITIME LOGISTICS

ROBERT STAHLBOCK, University of Hamburg STEFAN VOSS, University of Hamburg

# CLEAN TRUCKS IN CALIFORNIA PORTS: MODELLING EMISSIONS POLICY

CHRISTOPHER B. CLOTT, University of St. Francis BRUCE C. HARTMAN, American University

# THE ENERGY EFFICIENCY GAP IN SHIPPING – BARRIERS TO IMPROVEMENT

HANNES JOHNSON, Chalmers University of Technology KARIN ANDERSSON, Chalmers University of Technology

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Time Room

### 09:30 - 11:10

**Enrique V. Iglesias** 

# **E4 - Port development**

Session chair: HILARY HAUGSTETTER

"PREFERRED" SCALE OF CONTAINER TERMINALS IN SEAPORTS: A STATISTICAL ANALYSIS ON PARAMETERS AND SIZE DISTRIBUTION

EVANGELIA N. KASELIMI, University of Antwerp - ITMMA THEO E. NOTTEBOOM, University of Antwerp - ITMMA

# TECHNICAL AND ECONOMIC EVALUATION OF THE FLOATING CONTAINER STORAGE AND TRANSHIPMENT TERMINAL

ALFRED J. BAIRD, TRI - Edinburgh Napier University DIRK ROTHER, Gottwald Port Technology GmbH

# THE IMPACT OF PRIVATE OPERATION ON PROFITABILITY OF PORT AUTHORITIES: THE CASE OF THE UNITED STATES

WEN-YAO WANG, Texas A&M University at Galveston KRIS JOSEPH KNOX, Texas A&M University at Galveston

# THE IMPACT OF THE FINANCIAL CRISIS ON CONTAINER TERMINALS LOCATED IN POLAND

ROBERT MAREK, Gdynia Maritime University HANNA KLIMEK, Gdansk University

# 09:30 - 11:10 Raúl Prebisch

### R4 - Hinterland strategies and intermodal transport

Session chair: EVRARD CLAESSENS

### DRY PORT EFFICIENCY AND CONTAINER SECURITY

HERCULES HARALAMBIDES, MEL, Erasmus University Rotterdam GIRISH GUJAR, MEL, Erasmus University Rotterdam MUKUL JAIN, Container Corporation of India Ltd

# LOCATION PLANNING OF DRY PORT BASED ON LOGIT-THE CASE OF SOUTHWEST CHINA

FANG LI, Shanghai Jiao Tong University XIAONING SHI, HAO HU, Shanghai Jiao Tong University

# LOCATION SPLITTING OR STRUCTURAL TRANSFORMATION? THE ROLE OF INLAND TERMINALS IN PORT DEVELOPMENT

JASON MONIOS, TRI - Edinburgh Napier University GORDON WILMSMEIER, UNECLAC

# UNDERSTANDING MODE CHOICE DECISIONS: A STUDY OF AUSTRALIAN FREIGHT SHIPPERS

MARY R. BROOKS, Dalhousie University SEAN M. PUCKETT, US Dept. of Transportation, Volpe National Transportation Systems Ctr. DAVID A. HENSHER, University of Sydney ADRIAN SAMMONS, AMSTEC Design Pty Ltd

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Time Room

### 11:35 - 13:15 Aula 1

# A5 - Short Sea Shipping

Session chair: ANA CRISTINA PAIXÃO CASACA

### CASE STUDIES ON MOTORWAYS OF THE SEA IN SPAIN

XAVIER GESÉ APERTE, Puertos del Estado ALFRED J. BAIRD, TRI - Edinburgh Napier University

# COASTAL SHIPPING AND ISLAND ATTRACTIVENESS: PERSPECTIVES FROM EUROPE

MARIA B. LEKAKOU, University of the Aegean ATHANASIOS A. PALLIS, University of the Aegean GEORGE K. VAGGELAS, University of the Aegean THOMAS VITSOUNIS, University of the Aegean

# ESTIMATING THE IMPACT OF ROAD TRANSPORT DEREGULATION IN SHORT SEA SHIPPING: EXPERIENCE FROM DEREGULATION IN EU

EFSTRATIOS PAPADIMITRIOU, University of Piraeus IOANNIS KOLIOUSIS, University of Piraeus PANAGIOTIS KOLIOUSIS, University of Piraeus JULIE MARIE ANTONIADES, University of Piraeus

# PROMOTING SHORT SEA SHIPPING IN EUROPEAN UNION: LESSONS FROM THE PROPS PROJECT

PAPADIMITRIOU EFSTRATIOS, University of Piraeus ERNESTOS TZANNATOS, University of Piraeus KOLIOUSIS IOANNIS, University of Piraeus

### 11:35 - 13:15 Celso Furtado

### C5 - Maritime logistics in supply chain management

Session chair: ANTHONY BERESFORD

# AN ANALYTICAL FRAMEWORK OF MARITIME DISRUPTION MANAGEMENT WITHIN A SUPPLY CHAIN

SAUT GURNING, Institut Teknologi Sepuluh Nopember (ITS) STEPHEN CAHOON, Australian Maritime College HONG-OANH NGUYEN, Australian Maritime College

# DETERMINANTS FOR ASSIGNING VALUE-ADDED LOGISTICS SERVICES TO LOGISTICS CENTERS WITHIN A SUPPLY CHAIN CONFIGURATION: CASE STUDY OF SPORTSWEAR AND FASHION INDUSTRY

LU CHEN, University of Antwerp - ITMMA THEO E. NOTTEBOOM, University of Antwerp - ITMMA

# LOGISTICS SERVICES BY SHIPPING FIRMS FOR JAPANESE AUTOMOBILE INDUSTRY IN CHINA

KATSUHIKO HAYASHI, Ryutsu Keizai University TOSHINORI NEMOTO, Hitotsubashi University

# THE EFFECT OF LOGISTICS LEARNING CAPABILITY ON LOGISTICS SERVICE PERFORMANCE IN INTERNATIONAL DISTRIBUTION CENTER

CHING-CHIAO YANG, National Kaohsiung Marine University

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Time Room

### 11:35 - 13:15

**Enrique V. Iglesias** 

# E5 - KNOW-ME Special Session: Maritime education and training

Session chair: JENS FROESE

### **ECDIS, A VAST PEDAGOGICAL EXPERIMENT**

RALPH BECKER-HEINS, Hochschule Bremen

### INTERCULTURAL LEADERSHIP AT SEA

NAN XIANG, Copenhagen Business School

# THE ROLE OF KNOWLEDGE AND CAPABILITIES IN PORT DEVELOPMENT: A CASE STUDY FOR THE WEST COAST OF SOUTH AMERICA

ERICK LEAL, Universidad Católica de la Santísima Concepción RICARDO J. SÁNCHEZ, UNECLAC THEO E. NOTTEBOOM, ITMMA – University of Antwerp GABRIEL PEREZ, UNECLAC OCTAVIO DOERR, UNECLAC

### THE SEAFARING LABOR MARKET IN BRAZIL

ENRICO LOBRIGO, University of Applied Sciences Bremen, Centre of Maritime Studies

THOMAS PAWLIK, University of Applied Sciences Bremen, Centre of Maritime Studies

### 11:35 - 13:15 Raúl Prebisch

### **R5 - Special Session: Panama Canal**

Session chair: RICARDO J. SÁNCHEZ

### AN INTRODUCTION TO THE PANAMA CANAL

ONÉSIMO SÁNCHEZ, Panama Canal Authority

### A COMPETITIVE ANALYSIS OF PANAMA CANAL ROUTES

RICARDO UNGO, Panama Canal Authority RODOLFO SABONGE, Panama Canal Authority

# IMPACT OF THE PANAMA CANAL EXPANSION ON THE PANAMANIAN ECONOMY

ANTHONY M. PAGANO, University of Illinois at Chicago MILES K. LIGHT, University of Colorado ONÉSIMO SÁNCHEZ, Panama Canal Authority RICARDO UNGO, Panama Canal Authority EDDIE TAPIERO, Panama Canal Authority

# THE EXPANSION OF THE PANAMA CANAL AND ITS IMPACT ON GLOBAL CO2 EMISSIONS FROM SHIPS

SILVIA DE MARUCCI, Panama Canal Authority

Presenters should arrive 10 minutes prior to the session with their presentation on a USB drive. Simultaneous translation is available in the session in the room Raúl Prebisch

Time Room

14:45 - 16:25 Aula 1

### A6 - Port choice

Session chair: BRUCE LAMBERT

# A GAME THEORETICAL APPROACH TO THE INTER-RELATION BETWEEN TERMINAL SCALE AND PORT COMPETITION

EVANGELIA N. KASELIMI, University of Antwerp - ITMMA THEO E. NOTTEBOOM, University of Antwerp - ITMMA NAIMA SAEED, Molde University College

### A NOVEL TOPSIS APPROACH TO PORT SELECTION DECISIONS

JAFAR SAYAREH, Chabahar Maritime University
HAMED REZAIE ALIZAMINI, Chabahar Maritime University

INCREASING OPTIONS FOR THE MOVEMENT OF NON-BULK FREIGHT THROUGH REGIONAL PORT COLLABORATION IN AUSTRALIA: AN INNOVATIVE APPLICATION OF THE THEORY OF CONSTRAINTS THINKING PROCESSES FRAMEWORK

COLIN KITTEL, Australian Maritime College HILARY HAUGSTETTER, Australian Maritime College

# PORT CHOICE MODEL TESTING AND PORT CONNECTIVITY: AN EXAMPLE OF SPANISH CONTAINER PORTS

SIMME VELDMAN, ECORYS Nederland LORENA GARCÍA-ALONSO, Universidad de Oviedo MIAOJIA LIU, BIMCO

14:45 - 16:25 Celso Furtado

### C6 - Maritime policy

Session chair: CLAUDIO FERRARI

### **AUSTRALIAN SHIPPING: POLICY AND INSTITUTIONAL ISSUES**

SOPHIA EVERETT, Australian Maritime College (presented by TABATHA PETTIT)

# EUROPEAN MARITIME TRANSPORT POLICY AND RESEARCH PRIORITIES

LEFTERIS SDOUKOPOULOS, Hellenic Institute of Transport MARIA BOILE, Hellenic Institute of Transport ELIZA GAGATSI, Hellenic Institute of Transport

# REGULATIONS AND POLICIES THAT LIMIT THE GROWTH OF THE U.S. GREAT LAKES CRUISING MARKET

RICHARD D. STEWART, University of Wisconsin-Superior

# SHORT SEA SHIPPING IN BRAZIL: POTENTIAL AND POLICY IMPLICATIONS

NAYARA AMARAL LIMA DE VALOIS, University of São Paulo AFONSO CELSO MEDINA, University of São Paulo RUI CARLOS BOTTER, University of São Paulo ALFRED J. BAIRD, TRI - Edinburgh Napier University

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Time Room

# 14:45 - 16:25 Enrique V. Iglesias

# E6 - Maritime and port safety and security

Session chair: KOICHIRO TEZUKA

### DETERMINANTS OF VESSEL-ACCIDENT BUNKER SPILLAGE

TSZ LEUNG YIP, The Hong Kong Polytechnic University WAYNE K. TALLEY, Old Dominion University DI JIN, Woods Hole Oceanographic Institution

### IMPROVING SECURITY IN INTERMODAL TRANSPORTS

FRANK ARENDT, Institute of Shipping Economics and Logistics NILS MEYER-LARSEN, Institute of Shipping Economics and Logistics RAINER MÜLLER, Institute of Shipping Economics and Logistics

# INCORPORATING QUANTITATIVE RISK ANALYSIS IN PORT FACILITY SECURITY ASSESSMENT: A FUZZY EVIDENTIAL REASONING APPROACH

ZAILI YANG, Liverpool John Moores University ADOLF K.Y. NG, The Hong Kong Polytechnic University JIN WANG, Liverpool John Moores University

# SECURE AND EFFICIENT CONTAINER TRANSPORT – A SUPPLY CHAIN FROM CHINA TO SWEDEN

VIOLETA ROSO, Chalmers University of Technology MARTINA BENGTSSON, Chalmers University of Technology THOMAZ K.C. AHLBORG, Chalmers University of Technology

### 14:45 - 16:25 Raúl Prebisch

# R6 - Special Session - Institutions, path dependency and the governance and development of transport/logistics nodes

Session chair: THANOS PALLIS

# COOPERATION OR COMPETITION? FACTORS AND CONDITIONS AFFECTING REGIONAL PORT GOVERNANCE IN SOUTH CHINA

KUN WANG, The Hong Kong Polytechnic University ADOLF K.Y. NG, The Hong Kong Polytechnic University JASMINE SIU LEE LAM, Nanyang Technological University XIAOWEN FU, The Hong Kong Polytechnic University

# INSTITUTIONAL PLASTICITY AND PATH DEPENDENCE IN SEAPORTS: INTERACTIONS BETWEEN INSTITUTIONS, PORT GOVERNANCE REFORM AND PORT AUTHORITY ROUTINES

WOUTER JACOBS, Utrecht University
PETER DE LANGEN, Eindhoven University of Technology and Port of
Rotterdam Authority
THEO E. NOTTEBOOM, University of Antwerp - ITMMA

# PATH DEPENDENCY AND REGIONAL PORT AUTHORITIES: A CASE FOR INNOVATION NETWORK LEADERSHIP?

STEPHEN CAHOON, Australian Maritime College SHU-LING CHEN, Australian Maritime College HILARY HAUGSTETTER, Australian Maritime College

# SHAPING PORT GOVERNANCE: THE TERRITORIAL TRAJECTORIES OF REFORM PATTERNS

JEAN DEBRIE, University of Paris-Est VALÉRIE LAVAUD-LETILLEUL, University of Montpellier 3 FRANCESCO PAROLA, University of Naples

# Thursday 27<sup>th</sup> October

Presenters should arrive 10 minutes prior to the session with their presentation on a USB drive. Simultaneous translation is available in the session in the room Raúl Prebisch

Time Room

16:50 - 18:10 Raúl Prebisch

# Plenary round table: Hinterlands and changing geographies of trade – a new role for ports?

### Moderator:

JAN HOFFMANN, UNCTAD

### **Panelists**

HERCULES HARALAMBIDES, MEL, Erasmus University Rotterdam BRUCE LAMBERT, ITTS FRANCESCO PAROLA, University of Naples PAUL TAE-WOO LEE, Kainan University FRANCESCO SCHIAFFINO, TPS Puerto Valparaiso (tbc) World Bank (tbc)

# Friday 28th October

Presenters should arrive 10 minutes prior to the session with their presentation on a USB drive. Simultaneous translation is available in the session in the room Raúl Prebisch

Time Room

09:30 - 11:10 Aula 1

# A7 - Special shipping markets analysis

Session chair: HELEN THANOPOULOU

SHIPYARD SELECTION IN INTERNATIONAL CONTAINER SHIPPING: ASSESSING CRITICAL FACTORS THROUGH AHP

T.C. LIRN, National Taiwan Ocean University HELEN THANOPOULOU, University of the Aegean

MARITIME CRUISE IN BRAZIL: MORE THAN AN EMERGENT MARKET

LEO TADEU ROBLES, Universidade Federal do Maranhão SIMONE ROCHA PEREIRA, Centro Universitório Anhanguera de São Paulo

09:30 - 11:10 Celso Furtado

# C7 - Port-city relations

Session chair: ENZO DEFILIPPI

AN ANALYSIS AND EVALUATION OF THE SOURCES OF "AMENITY CONFLICT" BETWEEN URBAN PORT FACILITIES IN AUSTRALIA AND NEW ZEALAND

GARY F. KELLER, Cardinal Stritch University RAE WESTON, Australian Centre for Integrated Freight Systems Management

# APPLYING ANALYTIC NETWORK PROCESS TO RANK CRITICAL SUCCESS FACTORS OF WATERFRONT REDEVELOPMENT

PAUL TAE-WOO LEE, Kainan University JEI-ZHENG WU, Soochow University KAI-CHIEH HU, Soochow University MATTHEW FLYNN, Flynn Consulting Ltd.

DOWN THE "SOCIAL DISTANCING" OF THE PORT. THE NEW ECONOMIC PORT LANDSCAPE AND THE GENOA PORT CENTER EXPERIENCE

HILDA GHIARA, DIEM - University of Genoa ENRICO MUSSO, DIEM - University of Genoa

# SOCIO-ECONOMIC IMPACT OF PORT COMMUNITIES: THE RELEVANCE OF THE USER COMMUNITY BY TYPE OF FREIGHT

INGRID MATEO-MANTECÓN, Universidad de Cantabria PABLO COTO-MILLÁN, Universidad de Cantabria MIGUEL ÁNGEL PESQUERA- GONZÁLEZ, Universidad de Cantabria

### Friday 28th October

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Time Room

09:30 - 11:10

**Enrique V. Iglesias** 

# E7 - Maritime logistics in supply chain management

Session chair: FRANCIS VAN LOON

LIQUID BULK MARITIME LOGISTICS: ETHANOL EXPORTATION BY SANTOS PORT CASE

LEO TADEU ROBLES, Universidade Federal do Maranhão MARIA RITA PONTES ASSUMPÇÃO, Universidade Metodista de Piracicaba

THE UNIQUE FEATURES OF THE LNG SHIPPING MARKET: A STUDY OF SHIPOWNERS' STRUCTURE AND FLEET DISTRIBUTION

SIYUAN WANG, University of Antwerp - ITMMA THEO E. NOTTEBOOM, University of Antwerp - ITMMA

OFFSHORE SERVICE VESSEL LOGISTICS AND ENTREPRENEURIAL BUSINESS PROCESS MANAGEMENT IN HIGH TURBULENCE ENVIRONMENTS

ODD JARL BORCH, Bodø Graduate School of Business BJØRN BATALDEN, University of Stavanger

THE ROLE OF THE FREIGHT FORWARDER IN THE INDUSTRIAL PROJECTS IN LATIN AMERICA

JULIAN J. FLORES, DHL

09:30 - 11:10

Raúl Prebisch

# R7 - Hinterland strategies and intermodal transport

Session chair: JAN HOFFMANN

ANALYZING THE FACTORS THAT DETERMINE THE EVOLUTION OF TRAFFIC CAPTURED IN SHARED AND HIGHLY DISPUTED HINTERLANDS. THE SPANISH EXPERIENCE.

JOSE I. CASTILLO-MANZANO, University of Seville FERNANDO GONZALEZ -LAXE, University of La Coruña

MULTIMODAL TRANSPORT SERVICES FROM EUROPE TO IRAQ: LEAST COST, LEAST TIME OR LEAST RISK?

ZIAD AL HASHIMI, Cardiff University ANTHONY BERESFORD, Cardiff University STEPHEN PETTIT, Cardiff University

PREEMPTIVE DEFENCE OF MARKET SHARES OF INTERCONTINENTAL CONTAINER FLOWS – PORT STRATEGIES UNDER CHANGING HINTERLAND TRANSPORT SYSTEM PERFORMANCE

ARNE JENSEN, Gothenburg University RICKARD BERGQVIST, Gothenburg University

THE HEARTLAND INTERMODAL CORRIDOR: USING PUBLIC PRIVATE PARTNERSHIPS TO TRANSFORM INSTITUTIONAL SETTINGS

JASON MONIOS, TRI – Edinburgh Napier University BRUCE LAMBERT, ITTS

# Friday 28th October

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Time Room

**11:35 - 12:50** Raúl Prebisch

# Plenary round table: Port devolution and concessions – where to next?

### Moderator:

KEVIN CULLINANE, TRI - Edinburgh Napier University

### **Panelists**

ALBERTO BORQUEZ, STI (tbc)
CLAUDIO FERRARI, CIELI - University of Genoa (tbc)
THANOS PALLIS, General Secretary of Ports and Port Policy, Greece
MARCOS PINTO, Escola Politécnica da USP, Brazil
LOURDES TRUJILLO, Universidad de Las Palmas de Gran Canaria

13:00 - 14:15 Raúl Prebisch

# 4<sup>th</sup> MEL Phd competition

### Moderator:

HERCULES HARALAMBIDES, Erasmus University Rotterdam - MEL

### **Closing ceremony**

### Final notes

GORDON WILMSMEIER, Conference Chair THEO E. NOTTEBOOM, President IAME

### Best paper awards and special issues

KEVIN CULLINANE, Head of Scientific Committee

### Martin Sgut prize

CHRISTINA SGUT, RICARDO J. SÁNCHEZ AND GORDON WILMSMEIER

### Presentation of IAME 2012 Taipei Conference

INHA JRI, CMRI and Kainan University

### IAME General Assembly (IAME members only)

THEO E. NOTTEBOOM, President IAME