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La integración de Uruguay a una matriz insumo producto MERCOSUR

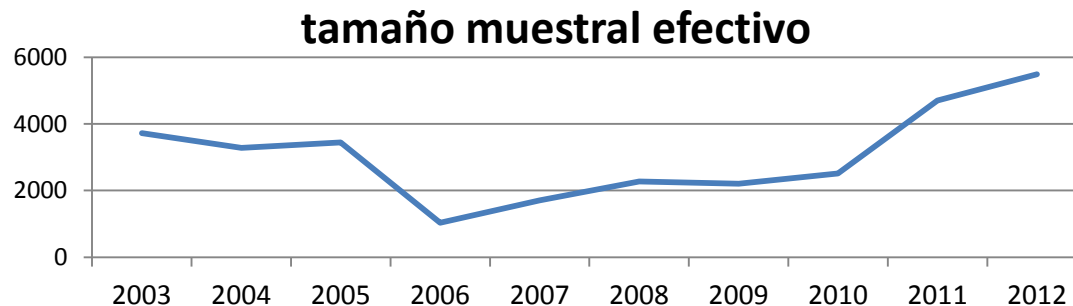
Álvaro Lalanne – Oficina de CEPAL en Montevideo

Información disponible - COUS

- COUs 2012 – 47 sectores. CIU Rev 3.
 - 7 primarios
 - 23 industriales
 - 17 de servicios
- Realizados antes de que esté disponible la EAAE
- BCU en etapa de cambio de año base
 - 2012 será la nueva referencia
 - Esfuerzo estadístico tiene esa referencia
- Nuevas CCNN no estarán hasta 2019

Información disponible- EAAE

- EAAE concentró esfuerzos en reforzar muestra en año 2012:



- Insumos utilizados, pero solo en la industria
- Consumo intermedio desagregado permite evaluar demandas en sectores horizontales
- Incluye minería
- 2011 tiene formulario reducido, 2012 vuelve a formulario amplio
- No cubre: construcción, ss financieros, sector público (salvo EEPP), producción agropecuaria, hogares
- No cubre empresas de menos de diez personas!!

Información disponible- comercio

- Comercio exterior. Fuente ALADI
- Corrección por Zonas Francas en expo
- Utilización de regímenes de admisión temporaria e insumos agropecuarios
- Destino de los servicios:
 - Censo de Zonas Francas
 - Encuesta CUTI para sector TICS
 - Encuesta Turismo receptivo
 - Transporte: ¿sigue a los bienes?

Información disponible- primarios

- Varias encuestas o modelos sectoriales para 2012
 - Lechería
 - Pesca
 - Arroz
 - Oleaginosos

Ensamblado de matriz

- Información secundaria está a precios de compra, hay que pasar a precios básicos
- No hay matriz de oferta, que permita distinguir producción primaria y secundaria por rama
- Asignación de SIFMI
- Si se utiliza 2011, ver como ajustar la información para ese año. ¿RAS? ¿Cuándo?

Otras discusiones

- Clasificación de referencia: CIIU Rev 3 o CIIU Rev 4?
- Que nivel de apertura utilizar?
- WIOD 2016 - 56 sectores- 4 primarios (1 es agricultura + ganadería), 19 industriales, 33 servicios

WIOD 2016

A01	Crop and animal production, hunting and related service activities	F	Construction
A02	Forestry and logging	G45	Wholesale and retail trade and repair of motor vehicles and
A03	Fishing and aquaculture	G46	Wholesale trade, except of motor vehicles and motorcycles
B	Mining and quarrying	G47	Retail trade, except of motor vehicles and motorcycles
C10-C12	Manufacture of food products, beverages and tobacco products	H49	Land transport and transport via pipelines
C13-C15	Manufacture of textiles, wearing apparel and leather products	H50	Water transport
C16	Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	H51	Air transport
C17	Manufacture of paper and paper products	H52	Warehousing and support activities for transportation
C18	Printing and reproduction of recorded media	H53	Postal and courier activities
C19	Manufacture of coke and refined petroleum products	I	Accommodation and food service activities
C20	Manufacture of chemicals and chemical products	J58	Publishing activities
C21	Manufacture of basic pharmaceutical products and pharmaceutical preparations	J59_J60	Motion picture, video and television programme production,
C22	Manufacture of rubber and plastic products	J61	Telecommunications
C23	Manufacture of other non-metallic mineral products		Computer programming, consultancy and related activities;
C24	Manufacture of basic metals	J62_J63	information service activities
C25	Manufacture of fabricated metal products, except machinery and equipment	K64	Financial service activities, except insurance and pension funding
C26	Manufacture of computer, electronic and optical products		Insurance, reinsurance and pension funding, except compulsory
C27	Manufacture of electrical equipment	K65	social security
C28	Manufacture of machinery and equipment n.e.c.	K66	Activities auxiliary to financial services and insurance activities
C29	Manufacture of motor vehicles, trailers and semi-trailers	L68	Real estate activities
C30	Manufacture of other transport equipment	M69_M70	Legal and accounting activities; activities of head offices;
C31_C32	Manufacture of furniture; other manufacturing		Architectural and engineering activities; technical testing and
C33	Repair and installation of machinery and equipment	M71	analysis
D35	Electricity, gas, steam and air conditioning supply	M72	Scientific research and development
E36	Water collection, treatment and supply	M73	Advertising and market research
	Sewerage; waste collection, treatment and disposal activities; materials recovery; remediation activities and other waste		Other professional, scientific and technical activities; veterinary
E37-E39	management services	M74_M75	activities
		N	Administrative and support service activities
		O84	Public administration and defence; compulsory social security
		P85	Education
		Q	Human health and social work activities
		R_S	Other service activities
		T	Activities of households as employers;



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